

ARCHI Quarterly Breakfast

June 21, 2017



Thank you for supporting this meeting!





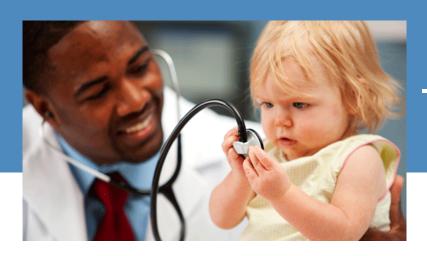
Welcome & Introductions

David Bayne
Director of Government Relations
Georgia Department of Public Health



A Healthy Atlanta

Mayor Kasim Reed City of Atlanta



Health Reform

June 30, 2017

Health Reform Update ARCHI

June 21, 2017

Melissa Haberlen, JD, MPH





Three-Pronged Approach

3 R's

- Reconciliation
- Regulation (and other administrative actions)
- Regular order

AHCA – Updates (as of 3.15.17)

Market Reforms

- State definition of essential health benefits (EHBs)
- State waiver option for Marketplace community rating (including pre-existing conditions, EHBs, age rating, etc.)
- Patient and State Stability Fund (market stabilization)
 - Funding for maternity, mental health, etc.
 - Invisible federal high-risk pool
 - Community rating waiver funds for high-risk pools
- Medicaid
 - Block grant option for non-elderly, non-disabled groups
- Financing: Repeals most of the ACA's taxes
 - More aggressive repeal timelines

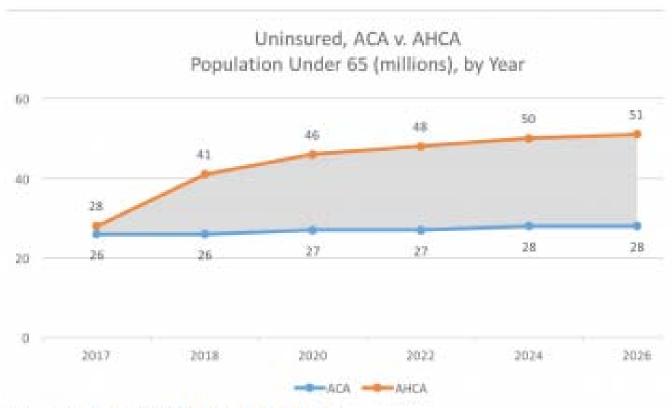
CBO Predictions: Budget

Estimated AHCA Budgetary Effects

AHCA PROVISION	SAVINGS V. SPENDING / REVENUE REDUCTION				
Medicaid cuts	\$834 billion				
Insurance subsidy elimination	\$665 billion				
Small employer tax credit elimination	\$6 billion				
New individual tax credits	-\$375 billion				
Employment-based health insurance coverage shifts	\$23 billion				
Individual mandate penalty elimination	-\$210 billion				
New Patient and State Stability Fund	-\$117 billion				
Medicare DSH cuts elimination	-\$43 billion				
Tax repeals	-\$661 billion				
Other provisions	-\$3 billion				
Net savings	\$119 billion				

SOURCE: Congressional Budget Office. (May 24, 2017). Cost estimate: H.R. 1628, American Health Care Act, as passed by the House of Representatives on May 4, 2017. Accessed from https://www.cbo.gov/system/files/115th-congress-2017-2018/costestimate/hr1628aspassed.pdf.

CBO Predictions: Uninsured



Source: Congressional Budget Office²

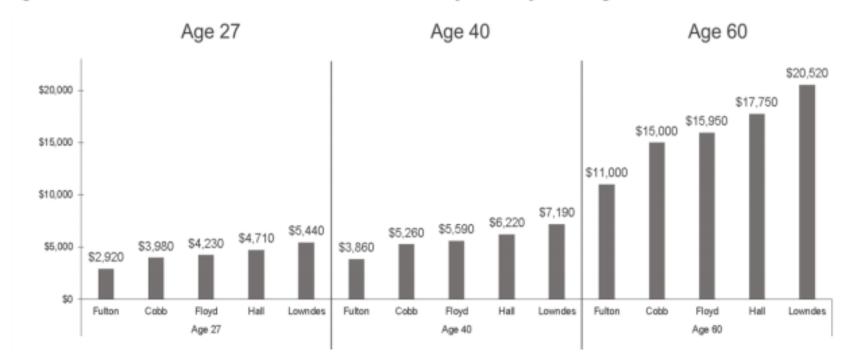
SOURCE: Congressional Budget Office. (May 24, 2017). Cost estimate: H.R. 1628, American Health Care Act, as passed by the House of Representatives on May 4, 2017. Accessed from https://www.cbo.gov/system/files/115th-congress-2017-2018/costestimate/hr1628aspassed.pdf.

CBO Predictions: Marketplace Premiums

- In general, the market should be just as stable in many places
- But state waiver participation may destabilize for people with higher health care costs
- Temporary rise in premiums up until 2020 (+20% in 2018, +5% more in 2019), then
 - No waiver: -4% in 2026
 - Moderate waiver: -20% in 2026
 - Full waiver: greater decreases in premiums

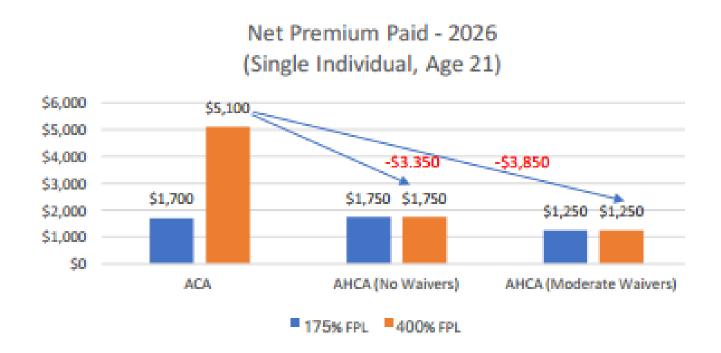
AHCA Premiums in GA, by Age

Figure 1 – Estimated Gross AHCA Premiums by County and Age in 2020



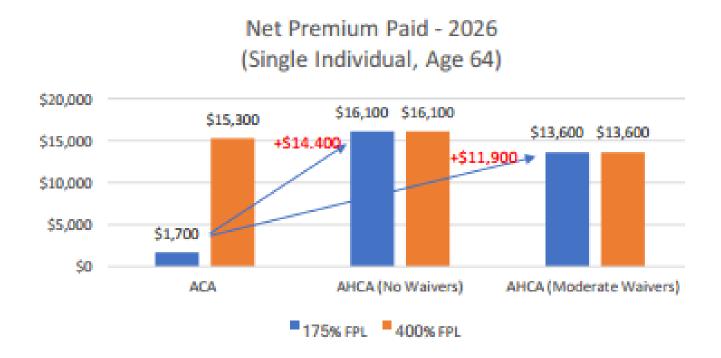
 $SOURCE: \ NASHP. \ http://nashp.org/wp-content/uploads/2017/06/NASHP-Premium-Differences-ACA-v-AHCA-GA-2017.06.08.pdf$

CBO Predictions: Premiums



SOURCE: Congressional Budget Office. (May 24, 2017). Cost estimate: H.R. 1628, American Health Care Act, as passed by the House of Representatives on May 4, 2017. Accessed from https://www.cbo.gov/system/files/115th-congress-2017-2018/costestimate/hr1628aspassed.pdf.

CBO Predictions: Premiums



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AHCA in the Senate

- "Discussion draft" to be released on Thursday
- CBO scoring next week
- Vote before July 4th recess?
- Points for consideration:
 - Reconciliation?
 - Medicaid expansion phase-out timing?
 - State definition of EHBs?
 - Community rating waiver provision?
 - Tax credit increase for low-income individuals?
 - Helping older adults in the individual markets?

Regulation & Administrative Action – Updates

- CMS marketplace stabilization final rule (April)
- FDA nutrition labeling compliance delayed
- HHS/CMS RFI public input on regulatory reductions that would empower patients and promote consumer choice, stabilize marketplace, enhance affordability, etc.
- HHS change to contraceptive mandate regulation?
- Cost-sharing reduction (CSR) subsidy payments

Regular Order – Updates

- Purchase of health insurance across state lines
- Medical malpractice reform
- Association Health Plans
- Streamline FDA approval for genetic drugs
- More Medicaid flexibility / creativity
- Alter administration of individual market subsidies

Thank you!

- http://ghpc.gsu.edu/project/health-reform/
- mhaberlen2@gsu.edu



SUMMARY OF HHS MARKET STABILIZATION FINAL RULE

On April 13, 2017, the Department of Health and Human Services (HHS) issued a final rule¹, making several changes to regulations for the individual and small-group health insurance markets. The rule was created in response to the increasing number of insurers leaving the exchanges in certain states and counties, in large part due to their inability to attract and keep the healthy consumers necessary for a stable risk pool. As insurers leave markets. consumers have less choice for affordable health plans, destabilizing the risk pools even further.

The final rule seeks to stabilize risk pools for insurers in hopes of stemming their exit from the market, while increasing competition and, therefore, consumer choice and affordability. To accomplish these goals, the rule increases incentives for individuals to remain continuously enrolled, while decreasing the ability of individuals to enroll only after becoming sick. The final rule affects the regulations for individual and small-group markets located at 45 C.F.R. parts 147, 155, and 156 by

 Shortening the open enrollment period for the 2018 plan year so that it runs from November 1, 2017 to December 15, 2017 (currently, the end date is

enrollment applicants, allowing the remaining half to verify eligibility by simply self-certifying that they were eligible. By requiring a higher level of verification, the rule seeks to make it more difficult for individuals to wait until they get sick before enrolling in health insurance.

- Allowing insurers to apply current premium payments to past-due premiums for coverage provided during the preceding 12 months by the same insurer
- · Increasing the minor variations allowed for determining actuarial value (AV) of the four "metal" levels of coverage (bronze, silver, gold, and platinum). Current regulations allow minor variation of AV (i.e., plans must be within two percentage points of 70%, 80%, or 90% to qualify as silver, gold, or platinum plans, respectively). The final rule slightly increases the variation allowed to give more flexibility to insurers in designing new plans and providing more options to keep cost sharing the same from year to year. The rule does not change

Estimated AHCA Costs

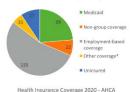
	REVENUE REDUCTION'				
cuts	\$839 billion				
subsidy elimination	\$663 billion				
oloyer tax credit n	\$6 billion				
idual tax credits	-\$357 billion				
ant-based health coverage shifts	\$70 billion				
mandate penalty n	-\$210 billion				
nt and State Stability	-\$80 billion				
DSH cuts elimination	-\$48 billion				
is	-\$733 billion				
gs	\$150 billion				

do not add up to total because of rounding

) further predicted that the health insurance rould have had the same stability under the it currently does under the ACA and that al market premiums would have temporarily risen to 28% in 2018 and 2019) and then eventually approximately 10% by 2026, as compared to ey would have been under the ACA. Declining the variation for silver plans with cost-sharing premiums after 2020 were due to projections that older

and sicker individuals would have dropped out, leaving

Health Insurance Coverage 2016 - ACA Population Under 65 (millions)



Population Under 65 (millions)



*Other coverage includes: Medicare, Basic Health Program, and other categories such as student plans, foreign coverage, and Indian Health

Source: Congressional Budget Office; staff of the Joint Committee on

E AMERICAN HEALTH CARE ACT

resentatives' Ways and Means and Energy and Commerce committees: Affordable Care Act (ACA). The plan, the American Health Care Act n a series of ACA replacement proposals circulated among Washington pislation was opened to the House floor for consideration, and after four a vote. What follows is an overview of key provisions of the AHCA, as 23, 2017, including proposed changes to Medicaid and the individual

REMAINING PROVISIONS OF THE ACA

Despite making substantial changes to the ACA, the following insurance market provisions would remain

- · No preexisting condition exclusions;
- No health status underwriting:
- · Guaranteed issue and renewability;
- No annual or lifetime limits;
- . Dependents can remain covered until age 26; and
- Caps on out-of-pocket expenses.

Several of the themes from previous ACA replacement proposals were not included in the AHCA. Some of nese policies may have been excluded because they

ARCHI Collaboration

Showcasing our Joint CHNA June 21, 2017





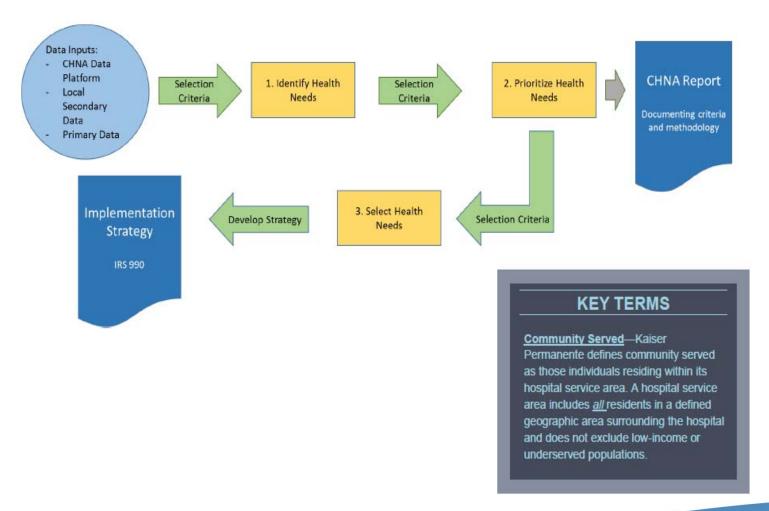
CHNA Process I

Quantitative Health Data Poor performance Data platform against a Issue Other local benchmark data Issue comes up Community across multiple **Health Needs** data sources Qualitative Data Health Themes Focus Groups Issue Key Informant Interviews





CHNA Process II





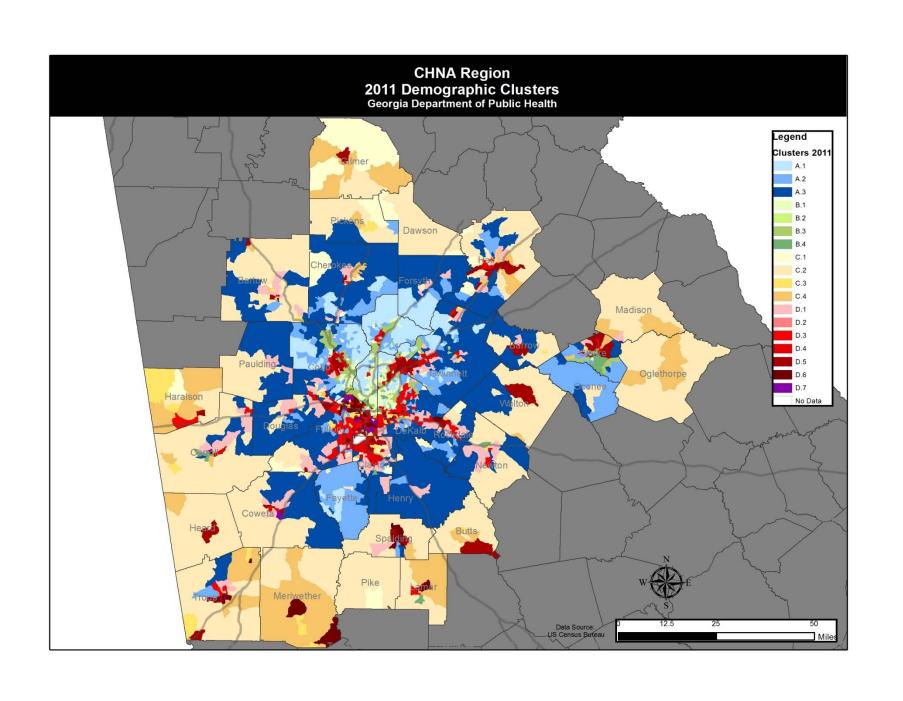


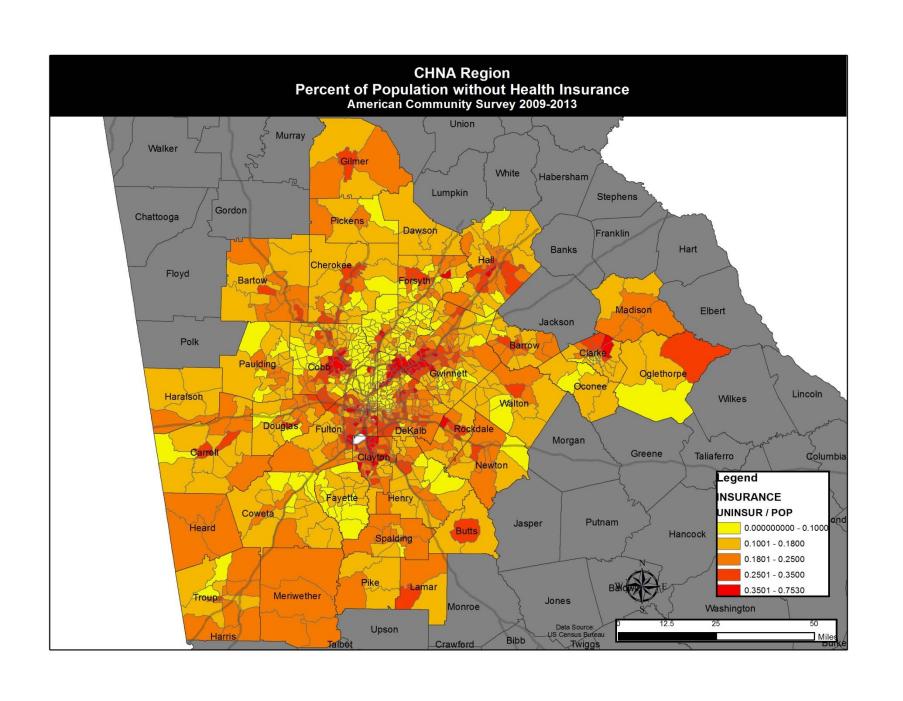
New Elements

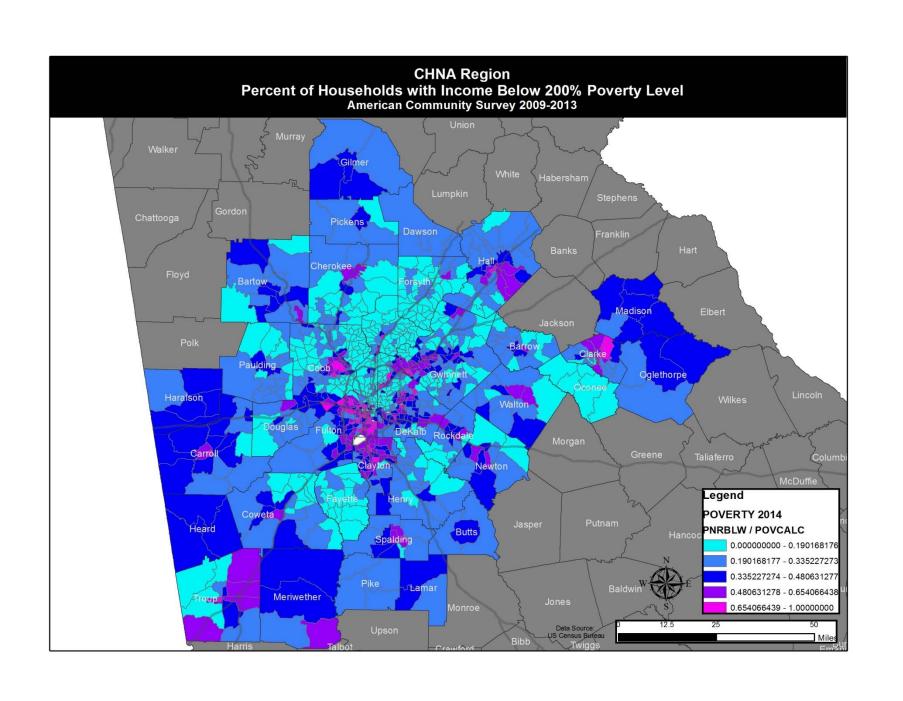
- CHNA platform with Preliminary Health Needs Identification
 Tool
 - Mathematical method of looking at deviation from average and then applying a numerical value to estimate importance of need
- Collaboration with other Health Systems
 - Using primary data collected through interviews (>90), focus groups (15), listening sessions (5) and surveys conducted on behalf of KPGA, *Piedmont, Grady, Mercy Care and Wellstar.*











Disparities (Fulton example)

Potential Health Needs	Indicators	Report Area Benchmark	Non-Hispanic White	Non-Hispanic Black	White Alone	Black Alone	Hispanic/ Latino (Any Race)
Mental Health	Mortality - Suicide	11.1	15.9	6.8			-9999
Access to Care	Insurance - Uninsured Population	17.65%	7.66%			22.50%	46.37%
CVD/Stroke	Mortality - Ischemic Heart Disease	70	60.8	84.3			30.5
	Mortality - Stroke	42.1	30.2	58.9			19.5
Violence/Injury Prevention	Mortality - Homicide	10.2	2.1	19.5			-9999
	Mortality - Motor Vehicle Accident	7.6	5.1	10.6			-9999
	Cancer Incidence - Breast	135			142.7	130.2	104.3
	Mortality - Cancer	165.2	139.3	210.8			65.6
Camaana	Cancer Incidence - Cervical	7.1			6.1	8.6	
Cancers	Cancer Incidence - Colon and Rectum	41			33.2	51.9	29.4
	Cancer Incidence - Prostate	188.4			155.7	244.4	137.9
	Cancer Incidence - Lung	56.1			48.5	66.9	32.6
HIV/AIDS/STDs	STD - HIV Prevalence	1268.7	637.87	2111.76			716.57
	Low Birth Weight	10.60%	7.30%	14.10%			6.50%
Maternal and Infant Health Economic Security	Infant Mortality	7.3	3.6	10.7			4.3
	Teen Births (Age 15-19)	41.5	6.3	60.8			86.6
	Poverty - Population Below 100% FPL	17.61%			8.46%	27.11%	26.57%
	Poverty - Children Below 100% FPL	24.21%	4.69%			37.57%	37.28%
	Education - Less than High School Diploma (or Equivalent)	9.62%			5.36%	13.93%	35.05%

2015 Health Needs

Computational

- Obesity/HEAL/Diabetes
- Violence/Injury Prevention
- Cancer
- HIV
- Economic Security (Education and Transportation)

Stakeholder Input

- Access to care
 - coverage, transportation, linguistic barriers, workforce
- Chronic diseases
 - Cardiovascular disorders, cancers, and diabetes
- Mental health conditions
 - Substance abuse (youth), depression and suicide
- Obesity
 - Access to healthy foods and recreational spaces
- HIV and STDs
- Teen pregnancy
 - early sexual initiation





Prioritized Needs

TIER 1 1. Obesity/ Access to Healthy Eating Active Living (HEAL) 2. Access to Care (Primary and Mental Health) 3. Cardiovascular Disease (Heart Disease/Hypertension/Stroke) TIER 2 4. Educational Attainment 5. Cancer 6. Diabetes 7. Human Immunodeficiency Virus (HIV) /Sexually Transmitted Diseases (STDs) TIER 3 8. Mental Health Conditions (Self-harm and Substance Abuse)



9. Poverty

10. Transportation

Panelists

- Madelyn R Adams, Director of Community Benefit, Kaiser Permanente of Georgia
- Kim Menefee, Senior Vice President, Strategic Community Development, Wellstar Health System
- Shannon Sale, Senior Vice President, Planning and Business Development, Grady Health System
- Tom Andrews, President Mercy Care and CEO, St Joseph's Health System
- Ginna Goode, Community Benefit Specialist, Piedmont Healthcare







United Way Child Well-Being Index

Ginneh Baugh, United Way of Greater Atlanta Mike Carnathan, Atlanta Regional Commission

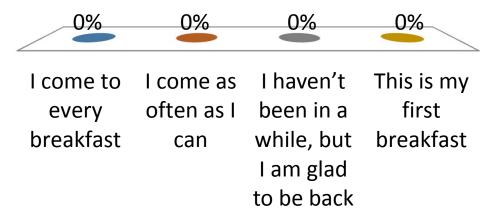


Feedback & Closing

Kathryn Lawler Executive Director ARCHI

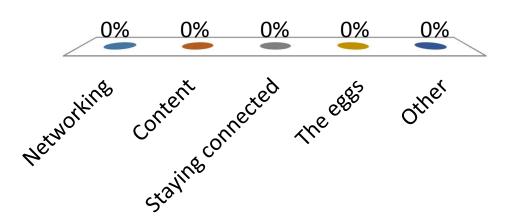
How would you describe your attendance?

- A. I come to every breakfast
- B. I come as often as I can
- C. I haven't been in a while, but I am glad to be back
- D. This is my first breakfast



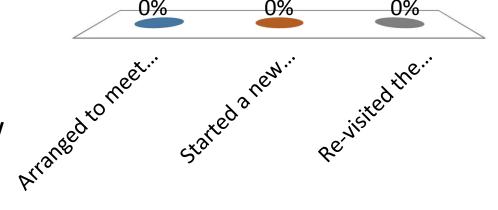
What do you like about ARCHI breakfasts?

- A. Networking
- B. Content
- C. Staying connected
- D. The eggs
- E. Other



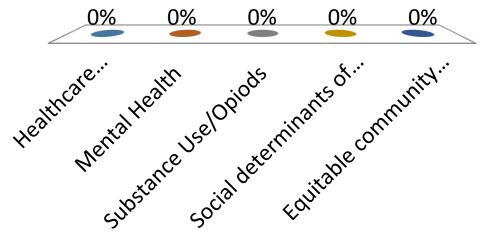
After an ARCHI breakfast have you ever:

- A. Arranged to meet someone you met or ran into at an ARCHI breakfast
- B. Started a new partnership because of a relationship you initiated or rekindled at an ARCHI gathering
- C. Re-visited the presentations given, or googled something new you learned at the meeting?



Topics I'd like to see covered in the future:

- A. Healthcare legislation/regulation changes
- B. Mental Health
- C. SubstanceUse/Opiods
- D. Social determinants of health
- E. Equitable community development



Atlanta Regional Collaborative for Health Improvement ARCHI Joining Forces to Improve Health Outcomes in Metro Atlanta

Alliant GMCF

American Cancer Society

American Diabetes Association

Atlanta Community Food Bank

Atlanta Community Health Interfaith Partners

Atlanta Housing Authority

Atlanta Neighborhood Development Partnership

Atlanta Regional Commission

Atlanta Volunteer Lawyers Foundation

Arthur M. Blank Family Foundation

Charitable Connections

ChildKind

CHRIS Kids, Inc.

Civic League of Atlanta

Clayton State University

Clayton State University- School of Nursing

Club E. Atlanta

Community Foundation for Greater Atlanta, Inc.

Community Health interfaith Partners

Community of College Park

Concerned Black Clergy

DeKalb County Board of Health

DeKalb County Government

Diabetes Community Action Coalition, Inc.

Emory Fugua Center for Late Life Depression

Emory Healthcare

Emory University - Urban Health Program-Dept

of Peds

Emory Urban Health Initiative

Enterprise Community Partners

Friends of Refugees

Fulton County Government

Fuqua Center/Emory Univ.

Georgia Alliance for Health Literacy

Georgia Dept of Public Health

Georgia Health Policy Center

Georgia State University

Georgia Center for Nonprofits

Georgia Institute of Technology

Get Georgia Reading-the Annie E. Casey

Foundation

Global Dialogues

Grady Health System

Health Equity Advocacy & Resource Center

Health Promotion Action Coalition

Hillside

Historic Westside Gardens Atl, Inc

Insure Georgia

Jesus Set the Captive Free

Kaiser Permanente of Georgia

Legacy Community Housing, GreenSHADES

Foundation

Live Living International Foundation

Marcus Autism Center/Children's Healthcare of

Atlanta/Emory Dept of Peds

Metro Atlanta Urban Farm

Metropolitan Counseling

Muni Cares, Inc.

Oakhurst Medical Center

Odyssey Family Counseling Center

One Talent Inc.

Open Hand Atlanta

Perkins & Will

Piedmont Healthcare

RiteAid Pharmacy

Saint Joseph's Health System

Saving Our Sons & Sisters International

South Fulton Human Services Coalition

Southside Medical Center

TechBridge

The Arthur M. Blank Family Foundation

The Carter Center

The Common Market Georgia

Truly Living Well

United Way of Greater Atlanta

Veterans Empowerment Organization

Voices of Georgia's Children

WellStar

West End Medical Center Inc.

Cathie Berger

Gordon Meredith

Paul Stange

Gwen Smith

Erica Edmond

Evonne Yancey

JOIN THE MOVEMENT!



UPCOMING QUARTERLY BREAKFASTS

September 13th December 6th